

Date: _____

Your Broker

Name of Brokerage

Address

City, State, Zip

REF: Account No. _____ in the name of

(Donor)

Dear _____:

Effective today, I am gifting to the Houston Jewish Community Foundation the following:

_____ shares of _____

_____ shares of _____

OR

\$_____ of my most highly appreciated stocks [held for more than one (1) year.]

This constitutes an irrevocable charitable gift of these securities to the Foundation as of the date of this notice. Please transfer/deliver these shares to the Houston Jewish Community Foundation at the following address:

Charles Schwab & Co., Inc.
DTC# 0164 Code 40
Credit Account: Houston Jewish Community Foundation
Account No. 81396996

The tax I.D. for the Houston Jewish Community Foundation is 76-0187329.

The Foundation needs to be notified of this transaction in order to insure that this gift is deposited into the appropriate account. Please call Linda Uzick at (713) 729-7000 or fax this form to Linda at (713) 721-6232 or email at luzick@houstonjewish.org.

If you have any questions, please call me at _____. Thank you for your assistance.

Sincerely,

cc: Linda S. Uzick
Houston Jewish Community Foundation
5603 So. Braeswood
Houston, TX 77096